

Sustainable Housing Management The Perspective of Homeowners and Homeowners' Associations

International Seminar November 17 and 18, 2005 Sofia, Bulgaria

Background

Privately owned condominiums represent a large share of the total building stock in Bulgaria and in the other new member states of the European Union. During the Ministerial EU Conference on Housing, which was held in March 2005 in Prague, the Netherlands Minister of Housing, Ms. Dekker, called for information exchange and co-operation between countries to improve the daily and long-term management of this building stock.

This seminar answers to this call by facilitating the exchange of experience between Bulgarian policy makers, executives and professionals with their counterparts in the member states of the European Union.

The seminar will address the following three topics:

- 1. Legislation and policy with the focus on homeowners' associations.
- 2. Financing mechanisms and project development.
- 3. Restructuring of housing complexes and creating property value for homeowners.

The seminar will address these issues from a practical and operational perspective and focus on the role of homeowners and homeowners' associations and their collaboration with local authorities and private companies. The seminar combines plenary sessions with parallel working sessions. The discussions will result in the identification of good practices and lessons learned applicable to privately-owned condominiums in high-rise buildings.

PROGRAMME

Wednesday, 16 November 2005

Autumn meeting of the Eastern Europe Working Group of CECODHAS, the European Liaison Committee for Social Housing (members only)

Thursday, 17 November 2005

8⁻³⁰ – 9⁻³⁰Seminar registration and coffee

9⁻³⁰ – 10⁻⁰⁰ Opening address

Conference Chair: Mr. Jan van der Moolen. Chairman of the Habitat Platform for Central and Eastern Europe

His Excellency Willem van Ee, Ambassador of the Kingdom of the Netherlands to Bulgaria Mr. Belin Mollov, Advisor to the Minister of Regional Development and Public Works of Bulgaria

PLENARY SESSION

Chair: Mr. Jan van der Moolen, Chairman of the Habitat Platform for Central and Eastern Europe

10^{.00} – 11^{.30} 1st Plenary session "Outlining the Issues"

1. The Role of Homeowners' Associations in the Netherlands and in the European Union

Mr. Hubert van Eyk, President of the Committee on Human Settlements of the UN Economic Commission for Europe, Manager International Housing Unit, Netherlands Ministry of Housing, Spatial Planning and Environment

2. Housing Legislation and Policy; the Bulgarian Condominium Law

Mr. Stefan Hubanov, Head of Housing Policy Department at the Ministry of Regional Development and Public Works of Bulgaria

3. The Needs and Concerns of a Homeowners' Association

Ms. Slavka Ivanova, Chair of the homeowners' association Zaharna Fabrica, Sofia

11^{.00} – 12^{.00} Coffee break (Press conference)

12^{.00} – 13^{.00} Continuation 1st Plenary session "Outlining the Issues"

4. Financing Renovation in Housing for Homeowners

Mr. Valius Serbenta. Director Housing Advisory Agency, Lithuania

5. Restructuring of housing complexes and creating Property Value for Homeowners

Arch. Georgi Bachev, Director of Directorate Architecture and Urban Planning of Sofia Municipality

 $13^{.00} - 14^{.30}$ Lunch

WORKING GROUP SESSIONS

14⁻³⁰ – 16⁻³⁰ 1st Parallel working group sessions

Working group 1: Legislation and Policy

Chair: Mr. Roderick A. Bredero, Chairman of Foundation Housing⁺ (The Netherlands)

1st Introduction: Mr. Mihai Mereuta, President Romanian Habitat League of Homeowners' Associations

Topic: Condominium Legislation in Romania

2nd Introduction: Anu Sarnet, Estonian Union of Co-operative Housing Associations (EKL) Topic: Experiences in Estonia with strengthening homeowners' associations

Working group 2: Financing and Project Development

Chair: Mr. Erik H. Beijer, Managing Director Dutch International Guarantees for Housing DIGH 1st Introduction: Mr. Axel Viehweger, Chairman Working Group Eastern Europe of CECODHAS Topic: Key issues in Project Financing and Project Development in Housing 2nd Introduction: Mr. Clifford Aron, CJ Aron Associates Inc. Topic: Innovative Financing Schemes for Block Housing Renovation in Central Europe

Working group 3: Restructuring of Housing Complexes and Creating Property Value for Homeowners

Chair: Mr. Belin Mollov, Advisor to the Minister of Regional Development and Public Works 1st Introduction: Ms. Ivana Bursiková, Director Agora CE

Topic: Experiences of Homeowners' Associations in the Czech Republic in Cooperating with Local Governments

2nd Introduction: Ms Cveta Naniova, Sofia Municipality

Topic: Collaboration of local authorities with owners in condominium houses

$16^{.30} - 17^{.30}$	Reception (Rodina hotel)
$19^{.00} - 21^{.00}$	Dinner (Rodina hotel)

Friday 18 November 2005

 $9^{.00} - 9^{.30}$ Coffee

WORKING GROUP SESSIONS

9^{.30} – 11^{.00} 2nd Parallel working group sessions

Working group 1: Legislation and Policy

Chair: Mr. Roderick Bredero, Chairman of Foundation Housing⁺ (The Netherlands) 1st Introduction: Mr.George Georgiev, Bulgarian Housing Association Topic: Bulgarian Condominium Draft Law 2nd Introduction: Mr.Zdravko Mishev. Bulgarian real estates Foundation Topic: Condominium property issues 3rd Introduction: Stefan Mitkov. Chair of "Citizens Initiative for clean and green Sofia" Topic: Maintenance of common areas

Working group 2: Financing and Project Development

Chair: Mr. Erik H. Beijer, Managing Director. Dutch International Guarantees for Housing DIGH 1st Introduction: Mr. Dick Reinders, Woondrecht and De Nieuwe Unie Dutch housing associations Topic: Business Model for a Renovation and Management Company in Bulgaria and the Pilot Project at Zaharna Fabrica, Sofia

2nd Introduction: Mr. Clemens Wolf

Topic: Renovation of Panel Buildings in Plovdiv (German-Bulgarian co-operation)

Working group 3: Restructuring of Housing Complexes and Creating Property Value for Homeowners

Chair: Mr. Belin Mollov, Advisor to the Minister of Regional Development and Public Works 1st Introduction: Mr. Soóki Tóth Gábor, Managing Director Ecorys Hungary

Topic: Position of Homeowners' Associations in Hungary in Comparison with Other New EU Member States

2nd Introduction: Mr. Pascal Defosse, Project Director Europe Groupe Hainaut Immobilier GHI Topic: Creating property value

 $11^{.00} - 11^{.30}$ Coffee break

11⁻³⁰ – 13⁻⁰⁰ Lessons Learned: Chances for Homeowners and Homeowners' Associations -Part 1

Chair: Mr. Jan van der Moolen, Chairman of Habitat Platform for Central and Eastern Europe

11^{.00} – **12**^{.30} **Reporting on Lessons Learned from the working groups**

Speakers:

Chair Working group 1 Legislation and Policy

Chair Working group 2 Financing and Project Development

Chair Working group 3 Restructuring of Housing Complexes and Creating Property Value for Homeowners

12^{.30} – 13^{.00} Discussion

 $13^{.00} - 14^{.30}$ Lunch

14^{.30} – 16^{.15} Lessons Learned: Chances for Homeowners and Homeowners Associations -Part 2

14⁻³⁰ – 15^{.00} Introduction to the panel discussion

Mr. Jan van der Moolen, Chairman of Habitat Platform for Central and Eastern Europe

15^{.00} – 16^{.00} Panel discussion

Chair: Mr. Jan van der Moolen

Panel members:

- Chairs of the three working groups
- Mr. Kalin Rogachev, Deputy Minister of Regional Development and Public Works of Bulgaria
- Representatives from economies in transition
- Mr. Axel Viehweger, Chair of Working Group Eastern Europe of CECODHAS

16^{.00} – 16^{.15} Concluding remarks

Mr. Kalin Rogachev, Deputy Minister of Regional Development and Public Works of Bulgaria

16^{.15} Closure of the seminar

This seminar is organized within the framework of the MATRA project implemented by Foundation Housing ⁺ in cooperation with the Dutch housing organizations Woondrecht and De Nieuwe Unie, and the Bulgarian Housing Association BHA. MATRA is a wide-ranging program of the Netherlands Ministry of Foreign Affairs designed to promote social transformation in Central and Eastern Europe. It supports existing private initiatives, focusing on activities that contribute to the development of a pluralist and democratic society, securely embedded in the rule of law. The Eastern Europe Working Group of CECODHAS, the European Liaison Committee for Social Housing, will kindly support the organization. The Working Group will hold its regular autumn meeting in Sofia on 16th November 2005 back-to-back with the seminar.

Working languages: English and Bulgarian; During the plenary sessions simultaneous translation is provided. During the parallel working group sessions consecutive translation is provided, if needed **Venue:** Hotel Rodina, Sofia (www.rodina.bg)

Contact for registration and further information:

Bulgarian Housing Association BHA

Mr. George Georgiev

4 Yordan Milanov Street, 1164 Sofia, Bulgaria

Tel. (359 2) 29631306, fax (359 2) 29758099, e-mail: <u>bha@mail.orbitel.bg</u>, web site: <u>www.bha-bg.org</u>